

Important Notice the Regarding Regulation A Offering and Forward-Looking Statements

An offering statement regarding the offering described above has been filed with the SEC. The SEC has qualified that offering statement, which means that Tulsa Real Estate Fund may make sales of the securities described by that offering statement. It does not mean that the SEC has approved, passed upon the merits or passed upon the accuracy or completeness of the information in the offering statement. You may obtain a copy of the offering circular that is part of that offering statement through this link: <https://tulsarealestatefund.com/wp-content/uploads/2020/02/Offering-Circular-RIDER-Email-Disclaimer-Tulsa-Real-Estate-Fund-V2.pdf>

Investing in a Regulation A exempt offering like our offering is subject to unique risks, tolerance for volatility, and potential loss of your investment, that investors should be aware of prior to making an investment decision. Please carefully review the risk factors contained in the offering circular for this offering. For more information about Regulation A offerings, including the unique risks associated with these types of offerings, please click on the [SEC's Investor Alert](#).

This e-mail and the accompanying materials have been prepared by Tulsa Real Estate Fund solely for general informational purposes and do not constitute an offer to sell, the solicitation of an offer to purchase, or a recommendation for any securities by Tulsa Real Estate Fund or any third party. A securities offering by Tulsa Real Estate Fund is only being made pursuant to the offering circular described above. The content of this email is qualified in its entirety by such offering circular.

This email may contain estimates, projections and other forward-looking statements, typically identified by the use of such terms as "may," "should," "could," "intend," "plan," "anticipate," "estimate," "believe," "will" or the negative of such terms and other comparable terminology. Forward-looking statements are based upon our current plans, expectations, estimates, assumptions and beliefs and are made pursuant to the Private Securities Litigation Reform Act of 1995. These statements, estimates and projections are based on various assumptions that we made concerning our anticipated results and industry trends, which may or may not occur. We are not making any representations as to the accuracy of these statements, estimates or projections. Our actual performance may be materially different from the statements, estimates or projections set forth below based upon a number of factors, including, but not limited to, those set forth in "Risk Factors" section of the offering circular, related to future economic and/or market conditions, as well as future business decisions, which are difficult or impossible to predict or which may be out of our control. Actual results could vary materially from those set forth in such forward-looking statements. We are under no duty to update any of these forward-looking statements to conform them to actual results or revised expectations.